

NANCE & SIMPSON, L.L.P.

2603 AUGUSTA, SUITE 1000

HOUSTON, TEXAS 77057

www.nancesimpson.com

M & A AND CREDIT FINANCING TRANSACTIONS

LISTING OF REPRESENTATIVE TRANSACTIONS HANDLED BY THE FIRM

Nance and Simpson, LLP regularly assists small to medium-sized companies in transactions relating to the sale or purchase of business assets or equity, recapitalizations, and credit financing. Below is a representative listing of the type of transactions we have handled:

<u>Transaction Description</u>	<u>Transaction Value</u>
Represented oil and gas exploration company in its recapitalization with capital provided by private equity firm.	\$60 million
Represented restoration and construction services company in sale of securities to publicly traded buyer.	\$50 million
Represented seismic equipment company in its recapitalization with capital provided by private equity firm.	\$40 million
Represented oil and gas exploration company in recapitalization transaction with capital provided in a combined debt and equity structure by private equity firm.	\$35 million
Represented privately-owned oil and gas exploration company in the establishment of a credit facility with Wells Fargo Bank.	\$30 million
Represented privatized holding company in obtaining credit facility for operating subsidiary.	\$25 million
Represented majority shareholder of privately-owned software design company in sale of securities to publicly traded company.	\$25 million
Represented oil and gas exploration company in the establishment of a credit facility with Union Bank.	\$20 million
Represented manufacturing and wholesale product company in establishment of credit facility with PNC Bank.	\$15 million
Represented seismic equipment company in establishment of credit facility with PNC Bank.	\$13 million
Represented majority shareholder of automotive software design	\$12 million

company in sale of controlling interest in the company to strategic private buyer.	
Represented founding shareholders of a commercial construction company in sale of their equity interests by junior shareholder.	\$7.5 million
Represented manufacturing and wholesale company in sale of manufacturing business line.	\$5 million
Represented majority shareholders of directional drilling company in resolving shareholder dispute by facilitating buyout of a minority interest shareholder.	\$3 million
Represented shareholder of shipping logistics company in shareholder dispute by facilitating the buyout of other shareholder.	\$3 million